

## SUNARES Sustainable Natural Resources

Rang 3 von 35 in - **Bodenschätze** über 36 Monate

All calculations are in EUR unless stated

### Verwaltet von



#### Colin Moor

Colin Moor was born in the UK in 1966. He graduated from University College London with a degree in German (with a Dutch subsidiary). Colin started his career at Union Bank of Switzerland in a graduate scheme and spent 10 years in private banking before leaving to establish Rometsch & Moor Ltd in 1999. Colin is currently a portfolio manager in the natural resources sector. Colin has been managing funds for over 12 years and is a chartered FCSI. Outside of fund management he enjoys tennis, skiing and mountain biking.



#### Udo Sutterlüty

Udo Sutterlüty was born in Egg, Austria in 1966. He attended the University of Innsbruck where he studied Business & Economics and has been working in the financial markets since 1990. Udo started his career with Creditanstalt Bankverein in Vienna as a market-maker and was promoted to chief trader in equities and derivatives in the following years. He worked in Chicago at CBOT with as well as in London at LIFFE and Refco Overseas as a senior trader. Since 1998 Udo worked with Raiffeisenbank Kleinwalsertal AG for 10 years as their Treasurer and afterwards as their main fund manager for five WALSER Funds, including the WALSER PF. In 2008 he started his own investment house Sutterlüty Investment Management GmbH. He developed, established and started together with his London Partner Colin Moor the SUNARES-Fund, which he still co-manages together with his long-term partner Colin Moor. Outside of fund management, Udo lists family life, fishing, soccer, mountain biking and walking as his main interests.

### Anlageziel

The fund mainly invest in international equities of companies that primarily deal with the basic elements of earth and water, i.e. our planet's natural resources, or companies which contribute to the more efficient and economical use of these resources (Yin & Yang principles applied in the fund's investment strategy). The fund places particular emphasis on the following sectors: commodities, precious metals, water, agriculture, forestry, food products, energy and alternative energy.

## Performance

Bodenschätze über : 3 Jahre 31.10.2014 - 31.10.2017

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### Gesamtertrag

	Fondsname	Currency	Rendite
1	Earth Exploration Fund UI (EUR R)	EUR	62,6%
2	GR Dynamik	EUR	52,3%
3	<b>SUNARES Sustainable Natural Resources</b>	EUR	<b>29,4%</b>
4	KBC Equity Commodities & Materials Cap	EUR	21,9%
5	Amundi Fds CPR Global Resources - AU (C)	EUR	20,3%

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### Standardabweichung

	Fondsname	Currency	Risiko
4	Aberdeen Global - World Resources Equity I2 USD	EUR	15,8
5	Baring Global Resources A USD Inc	EUR	16,3
6	<b>SUNARES Sustainable Natural Resources</b>	EUR	<b>16,4</b>
7	T Rowe Global Natural Resources Eq I USD	EUR	16,6
8	KBC Equity Commodities & Materials Cap	EUR	16,9

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### Maximaler Verlust

	Fondsname	Currency	Verlust
1	<b>SUNARES Sustainable Natural Resources</b>	EUR	<b>-18,1%</b>
2	T Rowe Global Natural Resources Eq I USD	EUR	-24,5%
3	Carmignac Pfl Commodities A EUR acc	EUR	-26,0%
4	RBC Funds (Lux) Global Resources O USD Cap	EUR	-27,5%
5	KBL Key Fund-Natural Resources Equities EUR	EUR	-27,7%

## Portfoliostruktur

Top 10 Positionen	
Aktien	Größe
Royal Gold Inc ORD	1,96
Aurubis AG ORD	1,94
a2 Milk Company Ltd ORD	1,93
Franco-Nevada Corp ORD	1,82
Vinci SA ORD	1,74
Hochschild Mining PLC ORD	1,67
Spirax-Sarco Engineering PLC ORD	1,65
Northern Star Resources Ltd ORD	1,59
Pan American Silver Corp ORD	1,58
Randgold Resources Ltd ORD	1,55

31.05.2017

## Zum Verkauf zugelassen in

Österreich  
Luxemburg

Deutschland  
Vereinigtes Königreich

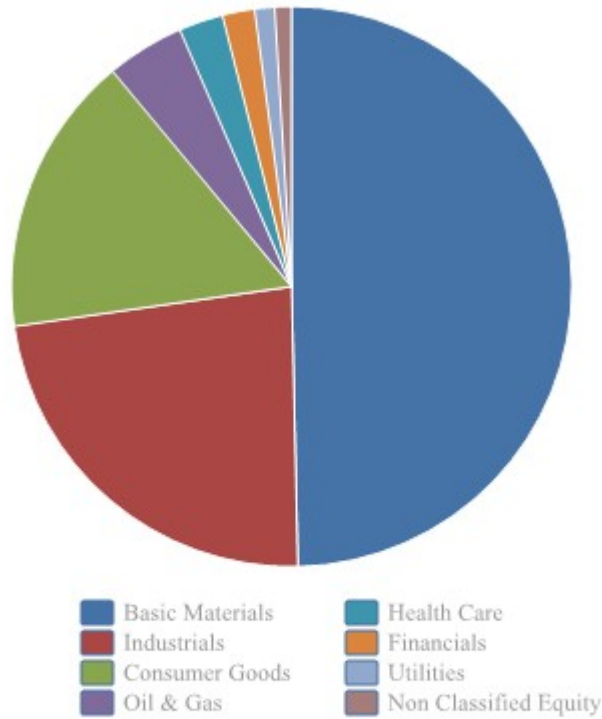
Liechtenstein

Information über den Fonds	
Starttermin	<b>04.03.2008</b>
Größe der Anteilsklasse	<b>21Mn</b>
Basiswährung	<b>EUR</b>
ISIN	<b>LU0344810915</b>

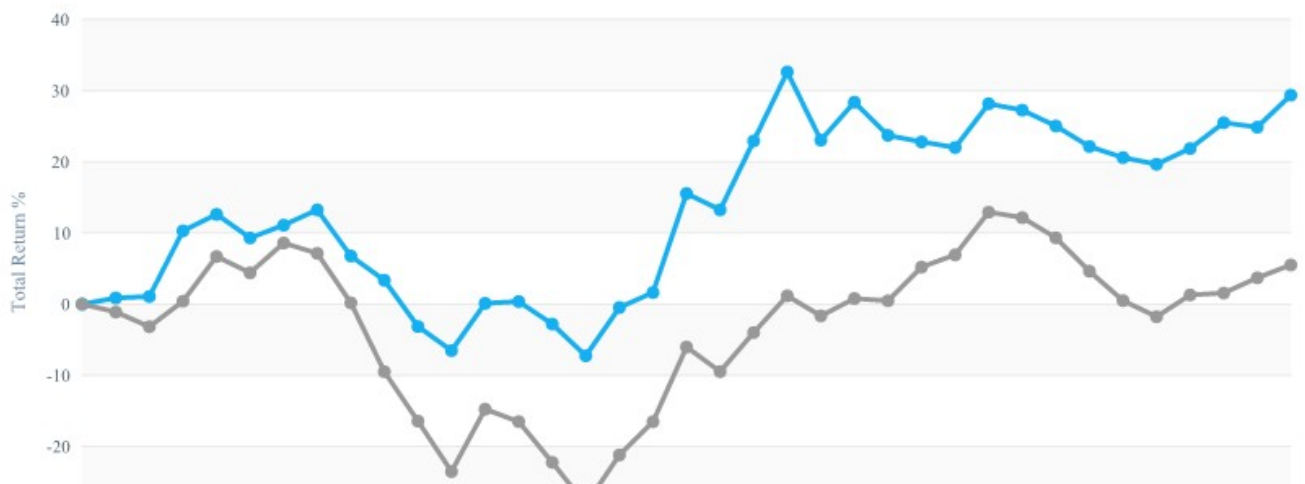
Kaufinformation	
Mindestanlage (initial)	<b>1</b>
Mindest regelmäßige Zusatzinvestition	<b>0</b>
Gebühren	

Performance bezieht sich auf die gezeigte Laufzeit (Monatsende bis Monatsende, Angebotspreis/Angebotspreis, Brutto-Erträge reinvestiert, in angezeigter Währung/angezeigten Währungen berechnet)

## Gliederung der Asset Allocation



## Gesamtertrag



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## Monatliche Performance



## Rendite vs Risiko

